



Oxford Academic Health Partners
WORLD-CLASS PARTNERSHIPS BRINGING RESEARCH TO LIFE

OXFORD ACADEMIC HEALTH PARTNERS CHARITY
#1174725

DOCUMENTS SUBMITTED TO THE CHARITY COMMISSION 26 JANUARY 2026

for the financial year 1 April 2024 to 31 March 2025

OAHP Annual Return (attached)

OAHP Annual Report (attached)

OAHP Annual Accounts (attached)

The public register for the Charity can be found [here](#)

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Charity Commission Annual Return 2025

OXFORD ACADEMIC HEALTH PARTNERS

Charity registration number: 1174725

Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.

This document is a record of the information provided in the Annual Return 2025.

PART A - Charity information

Financial period

Financial period start date

01/04/2024

Financial period end date

31/03/2025

Income and spending

Income £

£ 12,005

Spending £

£ 662

Number of contracts from government

How many contracts (other than grant agreements) did your charity receive from central government or a local authority during the financial period for this return?

0

Number of grants from government

How many grants did your charity receive from central government or a local authority during the financial period for this return?

0

Income breakdown

Donations and legacies (excluding Endowments Received)

£ 0

Charitable activities

Other trading activities**Investments****Other****Grantmaking****Is grant making the main way your charity carries out its purposes?****Recipients of grants**

Please round all figures to the nearest pound (do not enter decimal points or commas).

Individuals**Other charities****Other organisations that are not charities****Trustee payments****Excluding out of pocket expenses, for what were any of the trustees paid during the financial period for this return?** e. None of the trustees have been paid**Did any of the trustees resign and take up employment with your charity in the financial period of this return?****Income from outside the UK****Did your charity receive income from outside of the United Kingdom in the financial period of this return?****Delivering activities outside the United Kingdom****Did your charity deliver charitable activities outside of the United Kingdom in the financial period of this return?****Spending outside of the United Kingdom****Did your charity spend funds outside of the United Kingdom in the financial period of this return?****Total Spending outside of the United Kingdom**

Trading subsidiaries

Does the charity have any trading subsidiaries?

Employment contract types

People were permanently employed by your charity

People were on fixed-terms contracts with your charity

Self-employed people were working for your charity

Governance policies

Internal charity financial controls policy and procedures

Safeguarding policy and procedures

Financial reserves policy and procedures

Complaints policy and procedures

Serious incident reporting policy and procedures

Internal risk management policy and procedures

Trustee expenses policy and procedures

Trustee conflicts of interest policy and procedures

Investing charity funds policy and procedures

Campaigns and political activity policy and procedures

Bullying and harassment policy and procedures

Social media policy and procedures

Engaging external speakers at charity events policy and procedures

Safeguarding

Has your charity provided services to children and/or adults at risk in the financial period of the return?

No

External risk and impact

Donations

Not applicable

Other income - grants

Not applicable

Other income - contracts

Not applicable

Other income - investment

Not applicable

Expenditure on charitable activities

No impact

Expenditure on overheads

Not applicable

Number of volunteers

Not applicable

Number of employees

Not applicable

Number of trustees

Not applicable

Fundraising activities

Not applicable

Capacity to deliver services

Not applicable

Total service demand

Not applicable

Volunteers

Excluding trustees, provide an estimate of the number of volunteers who carried out charitable activities on behalf of your charity in the United Kingdom during the financial period of this return?

1

Privacy statement

Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:

- **you have consented to their release; or**
- **we are legally obliged to disclose them; or**
- **we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.**

We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:

- **we can lawfully do so; and**
- **we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest**

Information we collect about you

We will use this information:

To enable us to carry out our statutory functions and duties;

This will include the following actions:

- (a) update, consolidate, and improve the accuracy of our records;**
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;**
- (c) data analysis, testing, research, statistical and survey purposes**

Information we receive from other sources.

Information we receive from other sources

We may combine this information with information you give to us and information we collect about you.

We may use this information and the combined information for the purposes set out above (depending on the types of information we receive).

We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.

The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.

As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.

Please check back frequently to see any updates or changes to our privacy policy.

**Please note that this return
was submitted on 26
January 2026**



Trustees' Annual Report for the period

1 APRIL 2024 to 31 MARCH 2025

Charity name: OXFORD ACADEMIC HEALTH PARTNERS

Charity registration number: 1174725

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To advance health by clinical and medical research, clinical care, education and training to provide solutions so that clinical research breakthroughs lead to direct clinical benefits.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	OAHP will support its purpose through providing grant funding, and hosting functions that fulfil its objectives and the provision of services.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees confirm that they have not varied the constitution of the Charity and therefore as assessed by the Charity commission at formation, comply with PB1 of the Guidance. We also confirm that in preparing this report we have operated OAHP with due regard to Guidance PB2 ensuring that all steps taken to achieve public benefit have been for a charitable purpose.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	No grants were made during this period.
Policy on social investment including program related investment	Para 1.38	OAHP is not intending to use Social Investment as a route to achieve its goals.
Contribution made by volunteers	Para 1.38	OAHP is not using volunteers to undertake charitable activities.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>£20,000 was granted to the Charity in March 2024 by the Board of the Oxford Academic Health Partners to support the development of the Nursing, Midwifery, Allied Health Professions and Psychology (s) NMAHPPs workforce with a focus on research capacity and capability and delivery of improvements in patient care. (This is a key objective for the Oxford Academic Health Partners an Academic Health Science Centre [AHSC])</p> <p>A working group was established to plan for the event planned for Wednesday 2 July 2025. Planning meetings involving Oxford University, Oxford University Hospitals, Oxford Health and Oxford Brookes University took place throughout the later months of 2024 and January, February and March 2025 and the 'bones' of the Conference and its content were agreed.</p> <p>The call for Abstracts was made in February 2025.</p> <p>The main work took place after the end of the financial period being reported on but it was clear from the outset that the Conference would be very popular.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>Further information on the Conference can be seen here in advance of the full report to be made for the financial year 2025/2026.</p> <p>The focus on NMAHPPs is fully aligned with the purpose of the Charity and the goals of the Oxford Academic Health Science Centre, also known as the Oxford Academic Health Partners (OAFP)</p>
Performance of fundraising activities against objectives set	Para 1.41	n/a
Investment performance against objectives	Para 1.41	n/a
Other		n/a

Financial Review

Review of the charity's	Para 1.21	The charity is in a strong financial position at
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financial position at the end of the period		the end of the financial year with contributions from individual partners being made towards the cost of the conference planned for 2 July 2025. The Conference will be delivered at no cost to individual participants and future events are being considered.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	n/a
Amount of reserves held	Para 1.22	n/a
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	n/a

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Funds are made available to the Charity through donations from the individual partners of the Oxford Academic Health Partners, the Academic Health Science Centre.
Investment policy and objectives including any social investment policy adopted	Para 1.46	n/a
A description of the principal risks facing the charity	Para 1.46	n/a
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more	Para 1.25	Trustees are nominated by the corporate bodies that make up the Oxford Academic Health Partners (AHSC) and (from 1 September 2024) the AHSC itself totalling six in number. All Trustees are members of the Board of

trustees		the Oxford Academic Health Partners (the AHSC)
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Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Oxford Academic Health Partners
Other name the charity uses	n/a
Registered charity number	1174725
Charity's principal address	c/o Joint Research Office, OUH Cowley Oxford OX4 2PG Correspondence Megan Turmezei, 16 Ashlong Road, Oxford OX3 0NH

Names of the charity trustees who manage the charity (current on 1 January 2026)

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Prof Sir Jonathan Montgomery	Chairman of the Board	From 1 September 2024	Oxford Academic Health Partners (AHSC)
2	Prof Astrid Schloerscheidt	Pro Vice Chancellor, Oxford Brookes University	From 1 August 2024	Oxford Brookes University
3	Mr Simon Crowther	Interim Chief Executive Officer, Oxford University Hospitals NHS FT		Oxford University Hospitals
4	Grant Macdonald	Chief Executive Officer, Oxford Health NHS FT	From 1 January 2025	Oxford Health NHS FT
5	Prof Gavin Screaton	Head of Medical Sciences Division, University of Oxford		University of Oxford
6	Prof Gary Ford	Chief Executive Officer, Health Innovation Oxford and Thames Valley		Health Innovation Oxford and Thames Valley (HIN)

Corporate trustees – names of the directors at the date the report was approved

Director name		
Sir Jonathan Montgomery		
Prof Astrid Schloerscheidt		
Simon Crowther		
Grant Macdonald		
Prof Gavin Screaton		
Prof Gary Ford		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
n/a		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and	n/a

segregation of such assets from the charity's own assets	
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Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

n/a

Exemptions from disclosure

Reason for non-disclosure of key personnel details

n/a

Other optional information

n/a

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Sir Jonathan Montgomery	Megan Turmezei
Position (e.g. Secretary, Chair, etc)	Chair	Secretary
Date	26 January 2026	26 January 2026



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name OXFORD ACADEMIC HEALTH PARTNERS	No (if any) 1174725
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CC16a

Receipts and payments accounts

For the period from	Period start date 01-Apr-24	To	Period end date 31-Mar-25
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					32,775
Partner contributions for conference costs	12,000	-	-	12,000	-
Payment made to keep bank account alive	5	-	-	5	-
	-	-	-	-	-
Sub total (Gross income for AR)	12,005	-	-	12,005	32,775
A2 Asset and investment sales, (see table).					
n/a	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	12,005	-	-	12,005	32,775
A3 Payments					
Reimbursement of payment made to keep bank account current	5	-	-	5	-
Bank charges	60	-	-	60	-
Payment of invoice for Lanyards for NMAHPPs conference - Gifts2Impress	597	-	-	597	-
	-	-	-	-	-
Sub total	662	-	-	662	-
A4 Asset and investment purchases, (see table)					
n/a	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	662	-	-	662	-
Net of receipts/(payments)	11,343	-	-	11,343	32,775
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	32,775	-	-	32,775	-
Cash funds this year end	44,118	-	-	44,118	32,775

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B1 Cash funds	Balance at year end	44,118	-	-
	Total cash funds	44,118	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds	Restricted funds	Endowment funds
	Details	to nearest £	to nearest £	to nearest £
B2 Other Monetary Assets	n/a	-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	n/a	-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	n/a	-	-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	n/a		-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval
		SIR JONATHAN MONTGOMERY		26-Jan-26
		MEGAN TURMEZEI		26-Jan-26

Signed by
Sir Jonathan Montgomery
Megan Turmezei

Trustee and Chair of the OAHP Board
Advisor to the Charity and Secretary to the Board